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Houlihan, Lokey, Howard & Zukin, Inc.
and HLHZ Investments, LLC

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HOULIHAN, LOKEY, HOWARD & ZUKIN, INC.,
and HLHZ INVESTMENTS, LLC,

Case No. 07 CV 7030 (SHS)

Plaintiffs,

-against-

SCHEDULING ORDER

KENNETH A. WASIK,

Defendant.

Plaintiff Houlihan, Lokey, Howard & Zukin, Inc. ("Houlihan") having moved pursuant to Fed. R. Civ. P. 65(b) for a temporary restraining order, preliminary injunction and expedited discovery as against defendant Kenneth A. Wasik ("Wasik"); and

The Court having entered an Order to Show Cause dated August 7, 2007 setting certain deadlines for discovery and briefing on Houlihan's motion; and

Houlihan having moved, by letter dated August 22, 2007, for an adjournment of the deadlines set forth in the Order to Show Cause, and good cause appearing therefor, it is hereby:

def. having opposed that in a letter dated 8/23, and

ORDERED that discovery on Houlihan's application for a preliminary injunction, shall proceed on an expedited basis and shall be concluded no later than October 3, 2007;

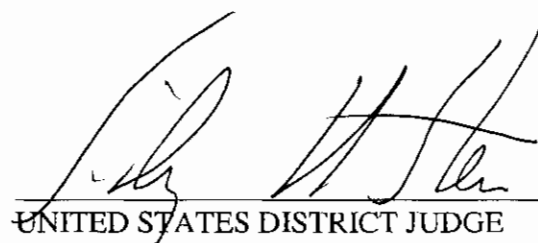
ORDERED that supplemental papers in support of the motion shall be served, with a courtesy copy for Chambers, upon Wasik's attorneys so as to be received by 5:00 p.m. on October 12, 2007;

ORDERED that opposing papers are to be served, with a courtesy copy for Chambers, upon Houlihan's attorneys so as to be received by 5:00 p.m. on October 26, 2007;

ORDERED that reply papers shall be served upon Wasik's counsel so as to be received not later than 5:00 p.m. on November 2, 2007; and it is further

ORDERED, that oral argument on Houlihan's motion shall take place on November ¹³ 13, 2007 at ~~noon~~ 10 AM.

Dated: New York, New York
August 23, 2007



UNITED STATES DISTRICT JUDGE